tax file number form

HESTA for mercy super

Complete all parts of this form by typing information or if writing use CAPITAL LETTERS. Scan and email all requirements to **information@hestaformercy.com.au** or mail to: **PO Box 8334, Woolloongabba QLD 4102**. Check that you have signed and dated the form. Alternately, you can provide HESTA with your tax file number online by visiting **hestaformercy.com.au/login**

We are authorised to collect your tax file number (TFN) under the *Superannuation Industry (Supervision) Act 1993 (SIS)*. Supplying your TFN is voluntary, and it is not an offence if you choose not to provide it.

We are required by law to take the necessary steps to properly safeguard your TFN, and our intention is to use it only for lawful superannuation purposes, including to facilitate the search for and consolidation of your superannuation accounts, by seeking information from the Australian Taxation Office (ATO) and/or a superannuation entity.* A record of your TFN will be made for ongoing taxation and superannuation purposes.

We may disclose your TFN to another superannuation provider if your benefits are transferred, unless you instruct us in writing not to disclose it to any other fund.

*Please note: Future legislation may result in changes to these purposes.

Why should I provide my TFN?

- HESTA for Mercy will be able to accept all permitted types of contributions to your account
- other than the tax that may ordinarily apply, you will not pay more tax than you need to – this affects both contributions to your superannuation and benefit payments when you start drawing down your superannuation benefits, and
- it will make it much easier to find different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

For more information about TFNs	
Australian Taxation Office (ATO)	Superannuation Infoline **13 10 20** Tax file number enquiries **13 28 61**
Australian Prudential Regulation Authority (APRA)	**1300 558 849**
Office of the Australian Information Commissioner	**1300 363 992**

1 Member details

Member number:

Date of birth: D D M M Y Y Y Y

Title: Ms X Mrs X Miss X Mr X Dr X Other

Given name/s:

Family name:

Postal address:

PO Box/Unit number/Street number

Street name

Suburb

State/Terr. Postcode

Telephone number (home):

Telephone number (work):

Telephone number (mobile):

Email:

By providing your email, you agree to receive electronic communication from us in the future of materials that might otherwise have been sent in paper.

2 Tax file number notification

We are authorised by law to ask for your TFN. You do not have to provide it but if you don't, you may end up paying more tax than you need to. You must supply your TFN to enable your HESTA for Mercy account to accept after-tax contributions.

My TFN is:

You can also authorise us to use your TFN to help find your other super monies and consolidate any ATO held monies. I authorise the Trustee of HESTA to use my tax file number to search for my other superannuation monies using a facility provided by the Australian Taxation Office (ATO), and, to transfer any ATO held monies identified through a search to my HESTA for Mercy account. This authorisation shall remain valid until revoked by me.

Yes X No X

3 Declaration

I agree to the use of my TFN for lawful superannuation purposes as described. I have read and understood HESTA's Privacy Collection Statement which is available at **hestaformercy.com.au/privacy** or by calling 1300 368 891, and accept that the information on this form is true and correct to the best of my knowledge and belief. I consent to my personal information being collected and used by the Trustee for the ongoing administration of my membership by the fund administrator and other service providers.

Member's signature:

Date: D D M M Y Y Y Y

contact us

1300 368 891 | **Email form to information@hestaformercy.com.au or mail to: PO Box 8334, Woolloongabba QLD 4102**

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