



Spouse member application

COMPLETE SHADED SECTIONS

Please complete in **BLOCK LETTERS** using a **BLACK** or **BLUE** pen and ensure it is signed and dated.
Use this form to establish a super account for the spouse of an existing HESTA for Mercy member.

! **IMPORTANT:** Complete ALL details. This is needed to validate your identity and get in touch if we have any questions.

1. Your personal details

Your first name		Your Surname	
<input type="text"/>		<input type="text"/>	
Date of birth	Mobile or Daytime telephone	(Mr Mrs Ms Miss Dr)	Gender
<input type="text" value="DD"/> / <input type="text" value="MM"/> / <input type="text" value="YYYY"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Male <input type="checkbox"/> Female
Email			
<input type="text"/>			
Residential address (must be provided - PO Box not acceptable)			
<input type="text"/>			
Suburb	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Postal Address (if different from above)			
<input type="text"/>			
Suburb	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

2. Your spouse's details – must be a current HESTA for Mercy member

Member Number	Your name (First name and surname)	
<input type="text"/>	<input type="text"/>	
Date of birth	Mobile or daytime telephone	
<input type="text" value="DD"/> / <input type="text" value="MM"/> / <input type="text" value="YYYY"/>	<input type="text"/>	
Address (must be provided - PO Box not accepted)		
<input type="text"/>		
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email		
<input type="text"/>		

Please continue over page

3. Your Tax File Number (TFN)

We're authorised under super law to collect, use and disclose your TFN. You don't have to provide your TFN, but if we have it, we'll be able to accept all types of contributions into your account, you won't pay more tax than you need to and it'll be easier to find your super. If you transfer your super to another fund, we'll give them your TFN unless you tell us not to in writing.

My TFN is:

--	--	--	--	--	--	--	--	--

4. Your initial deposit

Provide details of your initial contribution to your new HESTA for Mercy account (must be a minimum of \$1,000)

Amount paid by you: \$

Rollover/s from another super fund - Attach a completed *Combine your super* form.

Contribution split from your spouse - Attach a completed *Contribution splitting* form.

5. Investment choice

I would like my new account invested in the following option/s (please show percentages totalling 100%):

Note: Your investment choice will be applied to all future contributions. You can change your chosen investment options at any time.

Investment option	Percentage
High Growth	<input style="width: 80px;" type="text"/> %
Sustainable Growth	<input style="width: 80px;" type="text"/> %
Balanced Growth	<input style="width: 80px;" type="text"/> %
Indexed Balanced Growth	<input style="width: 80px;" type="text"/> %
Conservative	<input style="width: 80px;" type="text"/> %
Australian Shares	<input style="width: 80px;" type="text"/> %
International Shares	<input style="width: 80px;" type="text"/> %
Property and Infrastructure	<input style="width: 80px;" type="text"/> %
Diversified Bonds	<input style="width: 80px;" type="text"/> %
Cash and Term Deposits	<input style="width: 80px;" type="text"/> %
TOTAL	100%

6. Your insurance cover options

Note: Any insurance cover applied for is subject to the provision of medical evidence which needs to be assessed and accepted by the Fund's insurer. Further information will be required to assess your insurance cover application including completion of a Personal Statement and potentially other medical information or tests. We'll get in touch with the details that are needed.

Apply for unitised Death and/or TPD Cover

Complete this section to apply for units of Death and/or TPD Cover:

Death Cover - I wish to have units of Death Cover

TPD Cover - I wish to have units of TPD Cover

Apply for fixed Death and/or TPD Cover

Complete this section to apply for fixed Death and/or TPD Cover:

Death Cover - I wish to have \$ in fixed Death Cover

TPD Cover - I wish to have \$ in fixed TPD Cover

Please continue over page

