

choice of super fund request

3 things to do after you join

- Tell your employer** - Taking your HESTA for Mercy account to a new employer? Complete the *Choice of super fund request* form on the right and hand this page to your employer.
- Speak to an adviser** - Access to superannuation advice is part of your HESTA for Mercy membership. Our experts are ready to help you get the most out of your super. Make a time today at hestaformercy.com.au/advice
- Combine your super accounts** - Have other super accounts? Consider combining your other super. It's easy to combine accounts with HESTA for Mercy. But before you do, check you're not losing any insurance benefits from your previous super fund. You may be able to transfer any insurance cover into HESTA for Mercy. Read *HESTA for Mercy Insurance Options* guide at hestaformercy.com.au/pds Then when you're ready just go to at hestaformercy.com.au/combine

Give this letter and the *Choice of super fund request* form to your employer

1 December 2022

To whom it may concern

I confirm the following details on behalf of H.E.S.T. Australia Limited, the Trustee of HESTA:

- HESTA is a complying fund.** HESTA is a resident regulated superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993 (SIS Act)* and is not subject to a direction under section 63 of the Act. HESTA also meets the death cover requirement for choice of fund.
- HESTA will accept contributions.** HESTA is able to accept contributions from employers for established members of HESTA for Mercy at hestaformercy.com.au/employers including contact details required for administering your account.
- Contribution payment method.** HESTA provides a range of ecommerce options for direct transactions.

There are two ways you can contribute to super with HESTA:

- SuperChoice (hestaformercy.com.au/employers)
- Small Business Superannuation Clearing House

Australian Business Number (ABN): 64 971 749 321

Unique Superannuation Identifier (USI): 64971749321001

More details can be found at hestaformercy.com.au or call 1300 368 891.

Issued by H.E.S.T. Australia Ltd ABN 66 006 818 695 AFSL 235249, the Trustee of HESTA ABN 64 971 749 321. This information is of a general nature. It does not take into account your objectives, financial situation or specific needs so you should look at your own financial position and requirements before making a decision. You may wish to consult an adviser when doing this. The target market determination for HESTA for Mercy products can be found at hestaformercy.com.au/tmd. Before making a decision about HESTA for Mercy products you should read the relevant Product Disclosure Statement (call 1300 368 891 or visit hestaformercy.com.au for a copy) and consider any relevant risks (visit hestaformercy.com.au/understandingrisk).



HESTA

for mercy
super

Use this form if you want your employer to pay your super into HESTA for Mercy. Type in information or if writing use CAPITAL LETTERS - and ensure you sign and date the form.

Employee to complete

1 Details of my chosen super fund

I request that all future super contributions be paid to:

Name:

HESTA FOR MERCY

Address:

PO BOX 8334, WOOLLOONGABBA QLD 4102

Member number (if applicable):

Fund Australian Business Number (ABN):

64971749321

Unique Superannuation Identifier (USI):

64971749321001

2 Appropriate documentation

I have attached a letter from the Trustee:

- stating that it is a complying fund and that they will accept contributions from my employer, and
- details about how my employer can make contributions to this Fund (see 'Information for employers').

3 Your details

Given name:

Family name:

Signature:

Date:

! Do not send this form to HESTA for Mercy. Give this form to your employer.

For employer records

Date valid choice is accepted:

Date you act on your employee's valid choice:

Note to employers

- !** Do not send this form to HESTA for Mercy. You must keep it for your own records for five years.
- !** HESTA for Mercy will become a chosen fund for the employee two months after the employee gives this notice to you, or earlier at your discretion.

HEFM021 12/22 ISS1

contact us

information@hestaformercy.com.au | 1300 368 891 | PO Box 8334, Woolloongabba QLD 4102

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